

Renaissance Charitable Gift Fund

GRANT RECOMMENDATION FORM

A grant to a charity will be accompanied by a letter recognizing the donor-advised fund as the source of the grant. You may choose to be named, elect to recognize a family member or friend, or remain anonymous. Please express your preferences below. If you need assistance, call 866-803-0389, option #2.

DONOR-ADVISED FUND INFORMATION:

Fund Name: _____

Account number or Social Security Number of Donor of Record: _____

RECOGNITION FOR GRANT:

- Please recognize the original Donor of Record of the donor-advised fund.
 Please recognize the following named individual in connection with the grant:

Name: _____

Street Address: _____

City/State/Zip: _____

- Please issue this grant anonymously.

GRANT AMOUNT:

- Recommended grant amount: \$ _____ (minimum \$250)
 I would like this grant to be issued on the following specified future date (must be one (1) month or more from date of submission of this request): _____
 I would like grants of equivalent amounts to be paid on the following recurring basis:
____ Monthly ____ Quarterly Other: _____

RECOMMENDED GRANT RECIPIENT:

Name of recommended charity: _____

Street Address: _____

City/State/Zip: _____

Phone Number: () _____

ACKNOWLEDGEMENT:

I, the undersigned donor or grant advisor acknowledge that I have read the grant recommendation guidelines set forth in the program circular. I hereby certify that a) neither I nor anyone related to me will receive any benefit from the recommended charitable organization; b) the recommended grant will not pay for membership dues, fees, tuition, benefit tickets, goods, or other services; and c) the grant does not fulfill a pre-existing pledge to the recommended charitable organization. I further certify my understanding that my recommendation is advisory only and is subject to the full and exclusive control and discretion of Renaissance Charitable Foundation Inc.

Signature

Date

Printed Name

Please return completed form to:
Renaissance Charitable Foundation Inc, 6100 W. 96th Street, Suite 105, Indianapolis, IN 46278
Ph: 866.803.0389 Fax: 317.843.5417